

On March 29, 2017 Mr. Aaron Solly presented a estate planning lecture at Fisherman's Terrace Seafood Restaurant:

Mr. Solly is an Estate and Trust Advisor at TD Wealth Private Trust. His eye-opening lecture covered the top 10 common mistakes in estate planning and the effective use of a corporate executor for complex estates. This educational event was generously sponsored by Mr. Jerome So, Investment Advisor and Certified Retirement Specialist at TD Wealth.

For questions about the topics discussed and finance advice in general, Mr. So can be reached at:

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by Dr. Elinda Ho, CCMS BC board member